



Financial Results for Q3.'16.

Investor Relations

The following earnings release and the financial, business and other information contained herein are current only of the date hereof and readers are cautioned that changes in general macroeconomic, business, financial and other conditions may have occurred since such date and our financial condition and results of operations may have been materially impacted as a result of such occurrences. Certain information contained herein may be considered forward-looking in nature, which are based on certain assumptions and expectations of future events that are subject to risks and uncertainties, including comments on trends in the global economy and duration of such trends, future development and investment plans including market strategy and business plans. We disclaim any responsibility or obligation to update or disseminate any revisions to any forward-looking statements contained in this document to reflect any changes in assumptions or circumstances.

Actual future results and trends and statements regarding plans or expectations may change for various reasons which management has not anticipated, including as a result of a further slowdown in global economic growth, further weakening of customer demand for our products and the loss of major customers, pricing pressures, inability to finance certain projects and capital expenditures on attractive terms, or at all, among others.

The financial information contained herein has not been audited. Readers are cautioned that actual results may differ as a result of the audit of our financial results for the quarter ended September 30, 2016.

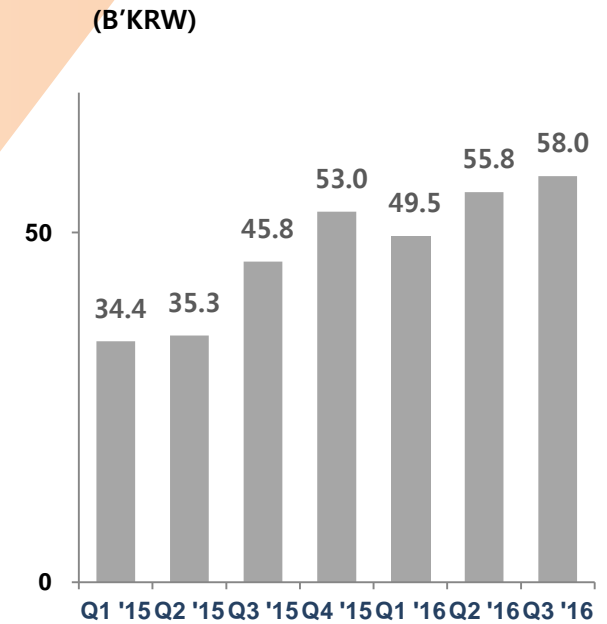
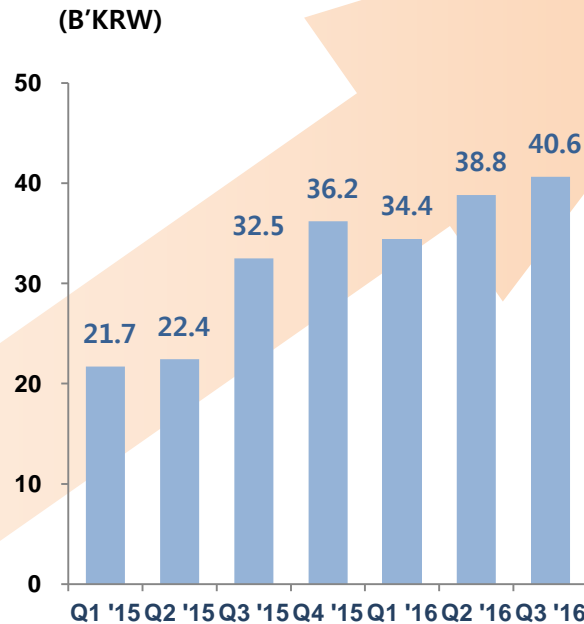
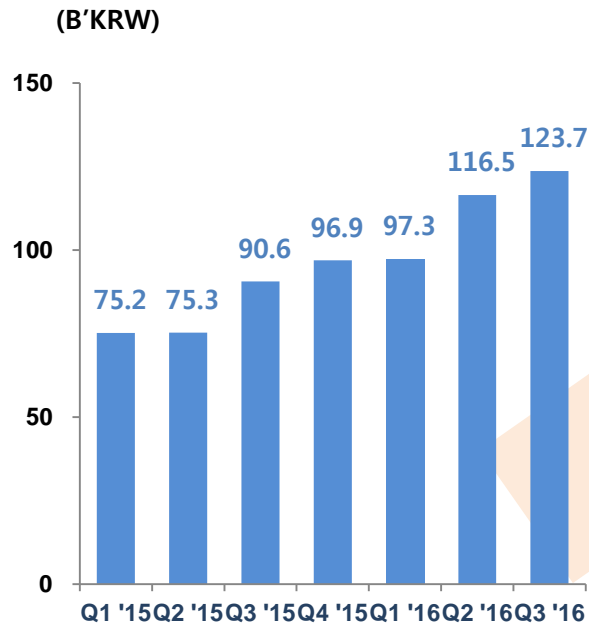
Sales & Operating Income

- Sales volume increased due to solid demand of Memory and peak season demand of Display
- 3Q results normalized after the completion of Silane plant maintenance in '16. 2Q

● Sales Revenue

● Operating Income

● EBITDA



Note. 1) Consolidated results based on K-IFRS
 2) Not reviewed by external audit

Income Statement

(Unit: B'KRW)	Q3.16	Q2.16	QoQ	Q3.15	YoY
Sales	123.7	116.5	6.2%	90.6	36.5%
Gross Profit	50.4	48.1	4.7%	39.9	26.2%
Operating Income	40.6	38.8	4.7%	32.5	25.1%
EBITDA *	58.0	55.8	4.1%	46.1	25.9%
Income before Tax	36.1	35.1	2.9%	28.5	26.6%
Net Profit	27.0	26.7	1.0%	21.5	25.6%
Gross Margin	41%	41%	-	44%	-3%P
OP Margin	33%	33%	-	36%	-3%P
EBITDA Margin	47%	48%	-1%P	51%	-4%P
Net Margin	22%	23%	-1%P	24%	-2%P

* EBITDA = Operating Profit+ Depreciation & Amortization

Note. 1) Consolidated results based on K-IFRS

2) Not reviewed by external audit

Balance Sheet

- Assets and Liabilities increased due to financial consolidation with SK Airgas and SK Trichem

(Unit: B'KRW)	Sep. 30, 2016		Dec. 31, 2015		Change
		%		%	
Current Assets	171.1	21%	165.2	25%	5.9
Cash & Cash equivalents	25.4	3%	41.6	6%	-16.2
Account Receivables	75.7	9%	64.2	10%	11.5
Inventories	66.6	8%	58.3	9%	8.3
Non-current Assets	660.3	79%	499.9	75%	160.3
Tangible Assets	637.1	77%	480.2	72%	156.9
Total Assets	831.4		665.1		166.3
Liabilities	428.0	51%	288.8	43%	139.2
Debts*	297.4	36%	193.0	29%	104.4
Shareholders' Equity	403.4	49%	376.4	57%	27.0
Capital	5.3	1%	5.3	1%	
Liability to Equity Ratio	106.1%		76.7%		29.4%P

* Debt= Short-term Borrowings+ Current portion of Long-term Borrowings+ Debentures+ Long-Term Borrowings

Note. 1) Consolidated results based on K-IFRS

2) Not reviewed by external audit